

Brochure Supplement (Form ADV 2B) for:

Claiborne Barksdale Morton III
495 Grand Boulevard
Suite 206
Miramar Beach, FL 32550
Phone: 866-357-4015
CLAIBORNE.MORTON@RAYMONDJAMES.COM

May 27, 2021

This brochure supplement, Form ADV Part 2B, provides information about the above named investment adviser representative (hereinafter "your representative") that supplements the Raymond James Financial Services Advisors, Inc. brochure, Form ADV Part 2A. Please contact your representative if you did not receive a copy of the Raymond James Financial Services Advisors, Inc. Form ADV Part 2A or if you have questions on the contents of this brochure supplement. Additional information about your representative is available on the SEC's website at www.adviserinfo.sec.gov.

EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

Name of Representative: Claiborne Barksdale Morton III

Year of Birth: 1961

Education and Training

Hampden-Sydney College, Bachelor Degree, Political Science And Spanish, 1983

Graduate Studies, University of Alabama, Birmingham

Series 7, General Securities Representative Examination

Series 9, General Securities Sales Supervisor Examination - Options

Series 10, General Securities Sales Supervisor Examination - General Module

Series 63, Uniform Securities Agent State Law Examination

Series 65, Uniform Investment Adviser Law Examination

Previous 5 Years of Business Experience

Corporate Advisors Group, Proprietor/Owner, 06/2009 - Present

Raymond James Financial Services Advisors, Inc., Investment Advisor Representative, 03/2009 - Present

Raymond James Financial Services, Inc., Financial Advisor, 01/2009 - Present

NRP Advisors, Inc., Investment Advisor, 12/2007 - 01/2009

NRP Financial, Inc., Registered Representative, 12/2007 - 01/2009

Raymond James Financial Services, Inc., Financial Advisor, 01/1999 - 12/2007

DISCIPLINARY AND OTHER INFORMATION

In August 2009 - October 2010, Claiborne Morton III (and another party) were involved in a customer complaint resulting in a settlement of \$95,000.00.

Details about the event(s) are available by visiting www.finra.org/brokercheck or www.adviserinfo.sec.gov. When accessing either of these sites you will need to enter the Financial Advisor's name into the system and follow the system's instructions to access a detailed report.

OTHER BUSINESS ACTIVITIES

I am a Registered Representative of Raymond James Financial Services, Inc., and may be paid fees and/or commissions on securities transactions. All commissions are disclosed to clients.

If you act upon my advice and choose to use one of RJFSA's affiliates as a money manager, custodian or to purchase securities or insurance, I may receive compensation in the form of commissions from the affiliate. Additionally, if you purchase a mutual fund containing a 12b-1 fee, I may receive such fee. As part of its fiduciary duties to clients, RJFSA endeavors at all times to put the interests of its investment advisory clients first. Clients should be aware, however, that the receipt of economic benefits by RJFSA and me in and of itself creates a potential conflict of interest.

I have insurance company affiliations through a related firm, Raymond James Insurance Group, Inc., an affiliate of RJFSA from which I receive commissions. Clients are under no obligation to execute recommendations relating to insurance and/or annuity products through Raymond James Insurance Group, Inc. If you choose to use me in my individual capacity as an insurance agent, I will receive a commission.

Additional Business Activities

Corporate Advisors Group, LLC - Partner

Direct 401k, LLC - Owner/CEO

ADDITIONAL COMPENSATION

In addition to the fee based compensation this adviser receives for providing advisory services, the adviser may earn commissions for transactional business in accordance with Raymond James Financial Services, Inc.'s published commission schedule. Also, at the conclusion of each year, certain qualifying advisers are awarded membership in the Raymond James Financial Services, Inc.'s recognition councils. Qualification for recognition councils is based upon a combination of the adviser's annual production (both advisory and transactional), total client assets under administration, and the professional certifications acquired through educational programs.

SUPERVISION

The individual responsible for monitoring Claiborne Morton's advisory activities is Michael C. Rodenburg, Supervisory Principal. Michael C. Rodenburg reviews the investment activities of Claiborne Morton. Michael C. Rodenburg may be reached at 727-567-1000.